

Amount _

_ Cheque/DD No._

_ Date_

Bank and Branch details

FAMILY SOLUTIONS

FORM FOR NEW INVESTORS

(Please use separate Transactions Form for each

INVESTMENTS	INVESTMENT PLANS FO		Scheme / Plan and Transaction)				
Advisor ARN / RIA code Sub-bro	oker/Branch Code Sub-bro		presentative EUIN 215826	For of	fice use only		
	ny, shall be paid to the ARN Holder (AMFI registered dis			of various factors including ser	vice rendered by the ARN Holder.		
The upfront commission on investment made by the investor, if a Applicable only if ARN is mentioned but EUIN box is left blank: person of the above distributor/sub broker or notwithstanding the give you my/our consent to share/provide the transactions data fee	"I/We hereby confirm that the EUIN box has been intenti e advice of in-appropriateness, if any, provided by the en eed/portfolio holdings/NAV etc. in respect of my/our invo	onally left blank by me/us as this transa pployee/relationship manager/sales pe estments under Direct Plan of all Scheme	ction is executed without any in erson of the distributor/sub bro es managed by you, to the SEBI-	steraction or advice by the emplo bker." Applicable only if RIA Co Registered Investment Adviser	oyee/relationship manager/sales ode is mentioned: "I / We hereby whose code is mentioned herein."		
TRANSACTION CHARGES (Refer instructions an	nd tick the appropriate option) Applicable for	ransactions routed through dis	tributors/agents/broker	s who have opted to recei			
I am a first time investor in mutual funds (Rs	.150 Will be deducted).	ım an existing mutual funds i		e deducted).			
DECLARATION Having read and understood the contents of the Statement of Addi (together referred as Scheme Documents) and after evaluating an	itional Information (SAI) of Franklin Templeton Mutual Fi	and (FTMF), respective Scheme Informa	tion Document (SID); Key Infor	rmation Memorandum (KIM), th	ne Addenda issued therein till date		
agree to abide by all applicable laws and the terms and conditions m	entioned in the Scheme Documents. Notwithstanding the	generality of the aforesaid undertaking, I	/We hereby confirm that (i) I /v	ve am/are not a 'US Person' and a	are not applying for Units on behalf		
the form of trail commission or any other mode), offered by compet making this investment and are not in contravention or evasion of referred as Franklin Templeton) harmless against any loses, costs, incorrect or incomplete or for the activities performed by them in go	any applicable laws. I/ We further agree to hold FTMF, I lamages arising out of any actions undertaken or activities defined faith on an the basis of information provided by the color	y or scheme(s) being recommended to an performed by them in accordance with t	d associate entities including the he Scheme Documents and for a	heir employees, directors and ke any consequences in case of any	ey managerial persons (collectively of the above particulars being false,		
remit in any form, mode or manner, all / any of the information pr representatives or distributors or any other parties located in India hereby agree to keep the information provided to Franklin Templet	ovided by me/ us, including all changes, updates to such or outside India or any Indian or foreign governmental, sta	mformation as and when provided by n itutory, regulatory, administrative or judi	ie/ us alongwith the details of i cial authorities / agencies with	investment made by me/us, to a out any obligation of advising / ii	any of its agents, service providers, informing me/us of the same. I/ We		
accordance with Aadhaar Act, 2016 and regulations made thereund PMLA. I/We hereby provide my consent for sharing/disclosing of my Registry for the purpose of updating the same in the folios linked to n	ler, for (i) collecting, storing and usage (ii) validating/autho y/our Aadhaar number including demographic informatio	enticating and (ii) updating my/our Aadl n with the asset management companies	naar number(s) in accordance w s of SEBI registered mutual fund	with the Aadhaar Act, 2016 (and and their Registrar and Transfer	regulations made thereunder) and r Agent (RTA), KRA(s) & Central KYC		
registry for the purpose of aparating the same in the following the following the same in the same in the following the same in the sa	iyyoti iiit.						
			_				
Sole / First Unit Holder		nd Unit Holder		Third Unit Hole	der		
MY DETAILS (To be filled in Block Letter My Name (Should match with Aadhaar Card)	s. Please provide the following details in f	ull; Please refer instructions		PEKRN (1st Applicant) Кус		
Fig Fame (Should mater) with Fadaman suray							
My Guardian's Name (if minor)/POA/Contact I	Person		PAN	PEKRN (Guardian/PO	A) KYC		
On behalf of Minor	Date of Birth	Date of E	irth Guardiai	n named is :			
(* Attach Mandatory Documents as per instructions).	Minor's DDD/MMM	/ Y Y Proof atta	ached * Father	Mother Cour	t Appointed		
proposition of the second section of the se	LS	Mode	e of Operation : Sing	le Joint Either	or Survivor(s) [Default]		
2nd Applicant Name (Should match with Aadh	aar Card)		PAN	PEKRN (2nd Applican	t) KYC		
3rd Applicant Name (Should match with Aadha	nor Card		PAN	PEKRN (3rd Applicant	t) KYC		
Situ Applicant Name (Should match with Adding	iai Caiuj			(
■ INVESTMENT DETAILS": I/We would	d like to invest in the following sch	nemes to meet my/our l	ife goals (Please read F	roduct labeling details ava	ilable on cover page of KIM)		
	GOAL		Retirement	Child's Future	Wealth Builder		
	Additional Details		Amount in ₹	e.g. Deepa's Marriage Amount in ₹	e.g. Home/Car Amount in ₹		
Scheme Nam	•	Options			(SIP: per Installment)		
Lumpsum SIP	Plan: Regular Direct	Growth Dividend Payout					
		Dividend Reinvestment					
Lumpsum SIP	Plan: Regular Direct	Growth					
		Dividend Payout					
		Dividend Reinvestment					
Lumpsum SIP	Plan: Regular Direct	☐ Growth ☐ Dividend Payout					
		Dividend Reinvestment					
Lumpsum SIP	Plan: Regular Direct	Growth					
		☐ Dividend Payout ☐ Dividend Reinvestment					
Total Investmen	nt per Goal	Dividend Remyestment					
Total Investment	in all Goals		(in figu	res)			
Amount Invested	(DD Charges)	Net A	mount				
Payment Details Cheque/DD No.	Bank						
Branch		Bank A/C No.					
Please register my Pay-in bank details also as one of the Mandate. (Please tick if applicable)	banks in my/our account/folio based on the pay ish to register this bank as additional bank in my		e refer the instruction for s	supporting document requi	ired for registering Bank		
ACKNOWLEDGEMENT SLIP				Sl. No.			
				Pin			

MY CONTACT DET	'AILS (As per KY	C records. To be f	illed in Block Let	ters)							
Email ID (in capital) Mobile +91 Address			Tel	(STD Code)			a b c	lress Type (Ma . Residential & . Residential . Business . Registered Ofi	Business		
Landmark			Pin Co	nde							
City			(Mandat		Sta	ite					
BANK ACCOUNT I	ETAILS (Avail	Multiple Bank	Registration Fa	icility)							
My Bank Name											
Bank A/C No.					A/C Type	Savings Curre	ent NRE	NRO FCNR	Others		
Branch Address											
				City	y		Pi	n			
IFSC code: (11 digit)				MICR	code (9 digit)			(This is a 9 o your cheque	ligit number next to number)		
ADDITIONAL INFORMATION											
		r No +		KIN No. (It	F KYC done via CKYC)		Da	ato of Pirth#	Gender		
1st	Applicant Aadhaar No.*			KIN NO. (II	i kre done via ekrej		D D /	Date of Birth" Gender D D / M M / Y Y D M DF			
2nd							D D /	M M / Y	Y M F		
3rd							D D /	M M / Y	Y M F		
G or POA	VC ID .: 1 ^C	C I	Of A tr	A 11 1 1 1	· 1 A 11 11 .	1 1 (1		M M / Y	Y		
#Date of Birth - Mandatory if CK Details		Applicant	wer Of Attorney 11.	Aadnaar number is not	3 rd Applicant	nber and proof to be pro	vided.	G or PO	4		
Mobile No.								dui FOA			
Email Id.											
IS NOMINATION DET	TAILS (In case of	f more than one n	ominee, please s	submit a separate	nomination form availabl	e with any of our IS	SCs or on our	website). Refer in	structions.		
			For Minor I	Nominee (Mandat	ory to attach DOB Proof)						
Nomine	e Name and Addr	ess	DOB		rdian Name & Address	Allocatio	n Nominee/ Guardian Signature				
						100 %	x				
OR I/We DO NOT wish	to nominate and	sign here (To be	signed by all the	ioint holders irre	spective of the mode of ho	oldings)					
					spective of the mode of ho		actructions				
DEPOSITORY ACC			be filled if inve	estor wishes to		t mode). Refer ir					
DEPOSITORY ACC				estor wishes to			Ac No.				
DEPOSITORY ACC	OUNT DETAIL	S (Optional. To	be filled if inve	estor wishes to	hold the units in Dema	t mode). Refer in Beneficiary Beneficiary	Ac No.	st OR DP state	ment		
DEPOSITORY ACC	OUNT DETAIL	S (Optional. To	be filled if invo	estor wishes to D I N th the sequence of na	hold the units in Dema	t mode). Refer in Beneficiary Beneficiary aclosed (Mandatory)	Ac No. Ac No. Client Master Lis	st OR DP states	ment		
DEPOSITORY ACCOUNTS. NSDL: DP Name CDSL: DP Name Please ensure that the sequence KNOW YOUR CUS Status details for	e of names as mention TOMER (KYC) 1 st Applicant	S (Optional. To oned in this Application DETAILS (Manager 2nd Applicant	be filled if invo	estor wishes to D I N th the sequence of na k/ Specify. The ap	hold the units in Dema mes in the Demat account. En eplication is liable to get re Occupation details for	t mode). Refer in Beneficiary Beneficiary closed (Mandatory)	Ac No. Ac No. Client Master Lis				
DEPOSITORY ACCOUNTS IN STATE OF Name CDSL: DP Name Please ensure that the sequence KNOW YOUR CUS Status details for Resident Individual	e of names as mention FOMER (KYC) 1st Applicant	oned in this Application DETAILS (Manacond Applicant	be filled if invo	estor wishes to D I N th the sequence of na k/ Specify. The ap Guardian	mes in the Demat account. Er plication is liable to get re Occupation details for Private Sector	Beneficiary Beneficiary Beneficiary Beneficiary closed (Mandatory) ejected if details no 1st Applicant	Ac No. Ac No. Client Master Lis of filled.) 2nd Applicant	t 3 rd Applicant	Guardian		
DEPOSITORY ACC NSDL: DP Name CDSL: DP Name Please ensure that the sequence KNOW YOUR CUS Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship	e of names as mentio TOMER (KYC) 1* Applicant	oned in this Application DETAILS (Mano 2nd Applicant	be filled if invo	estor wishes to D I N th the sequence of na k/ Specify. The ap Guardian	hold the units in Dema mes in the Demat account. En eplication is liable to get re Occupation details for	Beneficiary Beneficiary Beneficiary Beneficiary closed (Mandatory) ejected if details no	Ac No. Ac No. Client Master List of filled.) 2nd Applicant	3 rd Applicant	Guardian		
DEPOSITORY ACC NSDL: DP Name CDSL: DP Name Please ensure that the sequence KNOW YOUR CUS Status details for Resident Individual NRI/PIO/OCI	e of names as mentio	oned in this Application DETAILS (Mance 2 nd Applicant	be filled if invo	estor wishes to D I N th the sequence of na k/ Specify. The ap Guardian	mes in the Demat account. En plication is liable to get reconstruction of the Private Sector Public Sector Government Service Business	Beneficiary Beneficiary Beneficiary Beneficiary closed (Mandatory) ejected if details no 1 st Applicant	Ac No. Ac No. Client Master Lis t filled.) 2nd Applicant	3 rd Applicant	Guardian		
DEPOSITORY ACC NSDL: DP Name CDSL: DP Name Please ensure that the sequence KNOW YOUR CUS Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship	e of names as mentio TOMER (KYC) 1* Applicant	oned in this Application DETAILS (Mance 2 nd Applicant	be filled if invo	estor wishes to D I N th the sequence of na k/ Specify. The ap Guardian	mes in the Demat account. En polication is liable to get reconstruction of the Demat account. En polication is liable to get reconstruction of the Demat account. En polication is liable to get reconstruction of the Demat account. En polication is liable to get reconstruction in the Demat account. En polication is liable to get reconstruction in the Demat account. En polication is liable to get reconstruction in the Demat account. En polication is liable to get reconstruction in the Demat account. En polication is liable to get reconstruction in the Demat account. En polication is liable to get reconstruction in the Demat account. En polication is liable to get reconstruction is liable to get reconstruction in the Demat account. En polication is liable to get reconstruction in the Demat account. En polication is liable to get reconstruction in the Demat account. En polication is liable to get reconstruction in the Demat account. En polication is liable to get reconstruction in the Demat account. En polication is liable to get reconstruction in the Demat account in	Beneficiary Beneficiary Beneficiary Beneficiary closed (Mandatory) ejected if details no 1 st Applicant	Ac No. Ac No. Client Master Lis t filled.) 2nd Applicant	3 rd Applicant	Guardian		
NSDL: DP Name CDSL: DP Name Please ensure that the sequence KNOW YOUR CUS Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual	e of names as mentio TOMER (KYC) 1st Applicant □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □	oned in this Application DETAILS (Manor 2nd Applicant	be filled if invo	estor wishes to D I N th the sequence of na k/ Specify. The ap Guardian ip	mes in the Demat account. Er plication is liable to get re Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired	Beneficiary Beneficiary Beneficiary Beneficiary closed (Mandatory) petected if details no 1st Applicant	Ac No. Ac No. Client Master Lis t filled.) 2nd Applicant	3 rd Applicant	Guardian		
DEPOSITORY ACC NSDL: DP Name CDSL: DP Name Please ensure that the sequence KNOW YOUR CUS Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify)	e of names as mentio FOMER (KYC) 1st Applicant Company/Both Trust Bank	oned in this Application DETAILS (Manoral	be filled if invo	estor wishes to D I N th the sequence of na k/ Specify. The ap Guardian ip	mes in the Demat account. En plication is liable to get reconstruction of the private Sector Public Sector Government Service Business Professional Agriculturist	Beneficiary Beneficiary Beneficiary Beneficiary closed (Mandatory) petected if details no 1st Applicant	Ac No. Ac No. Client Master Lis t filled.) 2nd Applicant	3 rd Applicant	Guardian		
DEPOSITORY ACCO NSDL: DP Name CDSL: DP Name Please ensure that the sequence KNOW YOUR CUS Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income R	e of names as mentio FOMER (KYC) 1* Applicant Company/Bo Trust Bank Bank ange (in Rs.)	s (Optional. To	be filled if invo	estor wishes to D I N th the sequence of na k/ Specify. The ap Guardian ip I	mes in the Demat account. Er plication is liable to get re Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife	Beneficiary Beneficiary Beneficiary Beneficiary closed (Mandatory) petected if details no 1st Applicant	Ac No. Ac No. Client Master Lis t filled.) 2nd Applicant	3 rd Applicant	Guardian		
DEPOSITORY ACC NSDL: DP Name CDSL: DP Name Please ensure that the sequence KNOW YOUR CUS Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income R Below 1 lac 1-5 lac	e of names as mention FOMER (KYC) 1st Applicant Company/Both Trust Bank ange (in Rs.)	oned in this Application DETAILS (Manoral Properties of the Component of	be filled if invo	cestor wishes to D I N th the sequence of na k/ Specify. The ap Guardian - ip I	mes in the Demat account. En plication is liable to get reconception details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify) Politically Exposed Per	Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Bejected if details no	Ac No. Ac No. Client Master List of filled.) 2nd Applicant	3 rd Applicant	Guardian		
NSDL: DP Name CDSL: DP Name Please ensure that the sequence KNOW YOUR CUS Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income R Below 1 lac	e of names as mention FOMER (KYC) 1st Applicant Company/Both Trust Bank ange (in Rs.)	oned in this Application DETAILS (Manoral Properties of the Corporate Society APP) APP	on Form matches with latory. Please Tice Partnersh HUF FI/FII/FP	th the sequence of na k/ Specify. The ap	mes in the Demat account. En plication is liable to get reconception of the private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify) Politically Exposed Per 1st Applicant	Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Bejected if details no	Ac No. Ac No. Client Master List filled.) 2nd Applicant	a 3 rd Applicant	Guardian □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □ □		
NSDL: DP Name CDSL: DP Name Please ensure that the sequence KNOW YOUR CUS Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income R Below 1 lac 1-5 lac 5-10 lac 10-25 lac 25 lac-1 cr	e of names as mention FOMER (KYC) 1st Applicant Company/Bo Trust Bank Bank Bank Company/Bo Co	s (Optional. To	be filled if invo	cestor wishes to D I N D I N CHARLES TO THE APPLICATION OF THE APP	mes in the Demat account. En plication is liable to get replication is lia	Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Bejected if details no	Ac No. Ac No. Client Master List of filled.) 2nd Applicant	Related to PEP	Guardian Guardian Guardian		
NSDL: DP Name CDSL: DP Name Please ensure that the sequence KNOW YOUR CUS Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income R Below 1 lac 1-5 lac 5-10 lac 10-25 lac 25 lac-1 cr 1-5 cr 5-10 cr	e of names as mention FOMER (KYC) 1st Applicant Company/Both Trust Bank ange (in Rs.)	s (Optional. To	be filled if invo	cestor wishes to D I N th the sequence of na k/ Specify. The ap Guardian - ip I	mes in the Demat account. En plication is liable to get replication is lia	Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Bejected if details no	Ac No. Ac No. Client Master List of filled.) 2nd Applicant	Related to PEP	Guardian Guardian Not Applicable		
NSDL: DP Name CDSL: DP Name Please ensure that the sequence KNOW YOUR CUS Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income R Below 1 lac 1-5 lac 5-10 lac 10-25 lac 25 lac-1 cr 1-5 cr 5-10 cr OR Networth in Rs.	e of names as mention FOMER (KYC) 1st Applicant Company/Bst Trust Bank ange (in Rs.)	s (Optional. To	be filled if invo	th the sequence of na k/ Specify. The ap	mes in the Demat account. Erroplication is liable to get reconstruction of the private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify) Politically Exposed Per 1 rd Applicant 2 rd Applicant 3 rd Applicant Guardian Authorised Signatories Promoters	Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Bejected if details no	Ac No. Ac No. Client Master List titiled.) 2nd Applicant	Related to PEP	Guardian Guardian Guardian Guardian Guardian Guardian Guardian		
NSDL: DP Name CDSL: DP Name Please ensure that the sequence KNOW YOUR CUS Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income R Below 1 lac 1-5 lac 5-10 lac 10-25 lac 25 lac-1 cr 1-5 cr 5-10 cr > 10 cr	e of names as mention FOMER (KYC) 1st Applicant Company/Both Trust Bank ange (in Rs.)	s (Optional. To	be filled if invo	cestor wishes to D I N th the sequence of na k/ Specify. The ap Guardian - ip I	mes in the Demat account. En plication is liable to get replication is lia	Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Bejected if details no	Ac No. Ac No. Client Master List of filled.) 2nd Applicant	Related to PEP	Guardian Guardian Not Applicable		
NSDL: DP Name CDSL: DP Name Please ensure that the sequence KNOW YOUR CUS Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income R Below 1 lac 1-5 lac 5-10 lac 10-25 lac 25 lac-1 cr 1-5 cr 5-10 cr > 10 cr OR Networth in Rs. (Mandatory for Non	e of names as mention FOMER (KYC) 1st Applicant Company/Bo Trust Bank ange (in Rs.)	s (Optional. To	be filled if invo	cestor wishes to D I N D I N CHARLES TO THE APPLICATION OF THE APP	mes in the Demat account. En plication is liable to get reconception details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify) Politically Exposed Per 1st Applicant 2nd Applicant 3nd Applicant Guardian Authorised Signatories Promoters Partners	Beneficiary Beneficiary Beneficiary Beneficiary Benefici	Ac No. Ac No. Client Master List filled.) 2 nd Applicant	Related to PEP	Guardian Guardian Guardian Guardian Guardian		
NSDL: DP Name CDSL: DP Name Please ensure that the sequence KNOW YOUR CUS Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income R Below 1 lac 1-5 lac 5-10 lac 10-25 lac 25 lac-1 cr 1-5 cr 5-10 cr > 10 cr > 10 cr OR Networth in Rs. (Mandatory for Non Individual) (not older	e of names as mention FOMER (KYC) 1st Applicant Company/Bst Trust Bank ange (in Rs.)	s (Optional. To	DP II on Form matches with latory. Please Tice 3 rd Applicant	th the sequence of mak/ Specify. The ap Guardian - ip I I I I I I I I I I I I I	mes in the Demat account. Erroplication is liable to get reconstruction of the Demat account. Erroplication is liable to get reconstruction of the Demat account. Erroplication is liable to get reconstruction. Private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify) Politically Exposed Per 1 rd Applicant 2 rd Applicant 3 rd Applicant Guardian Authorised Signatories Promoters Partners Karta Whole-time Directors/1	Beneficiary Beneficiary Beneficiary Beneficiary Benefici	Ac No. Ac No. Client Master List of filled.) 2nd Applicant	Related to PEP	Guardian		
DEPOSITORY ACC NSDL: DP Name CDSL: DP Name Please ensure that the sequence KNOW YOUR CUS Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income R Below 1 lac 1-5 lac 5-10 lac 10-25 lac 25 lac-1 cr 1-5 cr 5-10 cr OR Networth in Rs. (Mandatory for Non Individual) (not older than 1 year) Details	e of names as mention FOMER (KYC) 1st Applicant Company/Bst Trust Bank ange (in Rs.)	s (Optional. To	be filled if invo	th the sequence of mak/ Specify. The ap Guardian - ip I I I I I I I I I I I I I	mes in the Demat account. En plication is liable to get reconception of the private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify) Politically Exposed Per 1st Applicant 2nd Applicant 3rd Applicant Guardian Authorised Signatories Promoters Partners Karta Whole-time Directors/1st Stors including HUF shouse in the property of the professional Agriculturist Retired Housewife Student Others (Please specify)	Beneficiary Beneficiary Beneficiary Beneficiary Benefici	Ac No. Ac No. Client Master List of filled.) 2nd Applicant	Related to PEP	MBO details form		
NSDL: DP Name CDSL: DP Name Please ensure that the sequence KNOW YOUR CUS Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income R Below 1 lac 1-5 lac 5-10 lac 10-25 lac 25 lac-1 cr 1-5 cr 5-10 cr > 10 cr OR Networth in Rs. (Mandatory for Non Individual) (not older than 1 year)	e of names as mention FOMER (KYC) 1st Applicant Company/Bst Trust Bank ange (in Rs.)	S (Optional. To	be filled if invo	sestor wishes to D I N The sequence of na k/ Specify. The appropriate in the sequence of na k	mes in the Demat account. En plication is liable to get reconception of the private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify) Politically Exposed Per 1st Applicant 2nd Applicant 3rd Applicant Guardian Authorised Signatories Promoters Partners Karta Whole-time Directors/1st Stors including HUF shouse in the property of the professional Agriculturist Retired Housewife Student Others (Please specify)	Beneficiary Beneficiary Beneficiary Beneficiary Beneficiary Beneficia	Ac No. Ac No. Client Master List of filled.) 2nd Applicant	Related to PEP	MBO details form		
NSDL: DP Name CDSL: DP Name Please ensure that the sequence KNOW YOUR CUS Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income R Below 1 lac 1-5 lac 5-10 lac 10-25 lac 25 lac-1 cr 1-5 cr 5-10 cr > 10 cr OR Networth in Rs. (Mandatory for Non Individual) (not older than 1 year) Place & Country of Birth Nationality Are you a tax resident of a	e of names as mention FOMER (KYC) 1st Applicant Company/Bst Trust Bank ange (in Rs.) Company/Bst Details: For I	S (Optional. To oned in this Application of the superior of th	be filled if invo	sestor wishes to D I N D I N The sequence of na k/ Specify. The ap Guardian ip II as on D P M M Y YY Individual investigations.	mes in the Demat account. En plication is liable to get replication is lia	Beneficiary Benefi	Ac No. Ac No. Client Master List of filled.) 2nd Applicant	Related to PEP	MBO details form		
DEPOSITORY ACC NSDL: DP Name CDSL: DP Name Please ensure that the sequence KNOW YOUR CUS Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income R Below 1 lac 1-5 lac 5-10 lac 10-25 lac 25 lac-1 cr 1-5 cr 5-10 cr OR Networth in Rs. (Mandatory for Non Individual) (not older than 1 year) Details Place & Country of Birth Nationality	e of names as mention FOMER (KYC) 1st Applicant Company/Bst Trust Bank ange (in Rs.) Company/Bst Details: For I	S (Optional. To oned in this Application of the superior of th	be filled if invo	sestor wishes to D I N D I N The sequence of na k/ Specify. The ap Guardian ip II as on D P M M Y YY Individual investigations.	mes in the Demat account. Er plication is liable to get re Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify) Politically Exposed Per 1 ^{ra} Applicant 2 rd Applicant Guardian Authorised Signatories Promoters Partners Karta Whole-time Directors/7 stors including HUF sh licant	Beneficiary Benefi	Ac No. Ac No. Client Master List of filled.) 2nd Applicant	Related to PEP	Not Applicable		
NSDL: DP Name CDSL: DP Name Please ensure that the sequence KNOW YOUR CUS Status details for Resident Individual NRI/PIO/OCI Sole Proprietorship Minor through Guardian Non Individual Others (Please specify) Gross Annual Income R Below 1 lac 1-5 lac 5-10 lac 10-25 lac 25 lac-1 cr 1-5 cr 5-10 cr > 10 cr OR Networth in Rs. (Mandatory for Non Individual) (not older than 1 year) Place & Country of Birth Nationality Are you a tax resident of a	e of names as mention FOMER (KYC) 1st Applicant Company/Be Trust Bank ange (in Rs.) Company/Be	S (Optional. To	be filled if invo	sestor wishes to D I N D I N The sequence of na k/ Specify. The ap Guardian ip II as on D P M M Y YY Individual investigations.	mes in the Demat account. En plication is liable to get re Occupation details for Private Sector Public Sector Government Service Business Professional Agriculturist Retired Housewife Student Others (Please specify) Politically Exposed Per 1 rd Applicant 2 rd Applicant Guardian Authorised Signatories Promoters Partners Karta Whole-time Directors/71 stors including HUF sh licant No Mandatory to enclose FATCA	Beneficiary Benefi	Ac No. Ac No. Client Master List of filled.) 2nd Applicant	Related to PEP	Guardian		

SIP ECS form. (ii) Future date - Please fill the SIP [ECS/Direct Debit] form along with the Application form. Note: SIP will start after 30 days 2. In case you are investing via both Regular and SIP simultaneously (where the SIP will start after 30 days 2. In case you are investing via both Regular and SIP simultaneously (where the SIP will start after 30 days), please provide a single cheque for the Regular amount, along with the completed SIP (ECS/Direct Debit) Mandate form. 3. Cheque for the investment should be made in favour of "Franklin Templeton Family Solutions" 4. For payments by demand draft please attach a certificate from the banker or Challan (instruction to bank) or passbook/bank statement evidencing the debit for issuance.