UTI SMaRT FORM

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(UTI Single Mandate Registration & Transaction Form)

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Note: All purchases are subject to realisation of Cheques/ receipt of funds.



*CHECK LIST

The Form is complete in all respects.

The form is signed by the holders as per the holding basis

Folio, Mobile Number, email id , PAN and KYC details are submitted.

A Copy of cheque leaf is enclosed.

GUIDELINES TO FILL UTI SMaRT FORM

- 1. Date: In format DD/MM/YYYY
- 2. Bank A/c Type: Tick the relevant box
- 3. Provide CBS Account Number
- 4. Write name of the bank through which you wish to invest.
- 5. IFSC / MICR code: Fill respective code
- 6. Mention Maximum Amount
- 7. Reference 1: Mention Folio Number
- 8. Reference 2: Mention Application Number
- 9. Period: Starting date of UTI SMaRT FORM registration (in format DD/MM/YYYY)
- 10. Telephone Number
- 11. Email ID
- 12. Specimen Signature as Submitted by you with your banker against the particular/given bank account
- 13. Name: Mention Holder Name as Per Bank Record