

## Minor Attaining Majority - Request Form to change Status

To,

Mutual Fund: \_\_\_\_\_

Folio No. \_\_\_\_\_

Investment was made in the above Folio when I was minor and the same was represented by \_\_\_\_\_ (Guardian Name). As I have completed age of 18 years as on \_\_\_\_\_, I request to transfer a name and remove the Guardian Name. Also update the following details in your records for the above referred

Investor Particulars		Bank Particulars	
PAN *		Bank Name*	
Email Id		Branch	
Mobile No.		A/c Type – A/c No*	
Tel – Res		Bank City	
Tel - Office		MICR Code (9 Digit)	
		IFSC Code (11 Digit)	

Signature of First Holder (Major)*	Guardian's Attestation*	Bank Attestation*
Name:	Registered Guardian's Name	Branch Seal with attester's name, designation and number

*\* Mandatory*

### **Documents attached:**

KYC Confirmation Letter / KYC acknowledgment copy additionally with PAN Card copy.

[Mandatory]. Age Proof – Birth Certificate / PAN Card Copy / Driving License

Attach **any one** of following:

- Cancelled Cheque with Name & Account number printed on it.
- Original Bank statement / Copy of the Bank Statement showing A/c holder Name and A/c No. duly attested relevant Bank Manager
- Copy of Pass book showing A/c holder Name and A/c No. duly attested by the relevant Bank Manager

*Please note:*

*(You may produce the originals of the documents mentioned above, along with the photocopies, at the counter, verify them and return the originals to you, or photocopies can be submitted attested by the Banker Manager, (designation, employee code, and seal should be affixed, clearly on the copy).*

## ACKNOWLEDGEMENT

We acknowledge the receipt of the request for Change of status from Minor to Major from

Received from: \_\_\_\_\_

Mutual Fund: \_\_\_\_\_

Folio No: \_\_\_\_\_

Date of Receipt: \_\_\_\_\_